



## BUSINESS LOAN WORKSHEET

### COMPANY INFORMATION

Company Name: \_\_\_\_\_

DBA if applicable: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip \_\_\_\_\_

Contact Person: \_\_\_\_\_ Title: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_ Cell: \_\_\_\_\_

Legal form of business: \_\_\_\_\_ Corporation \_\_\_\_\_ Partnership \_\_\_\_\_ Proprietorship \_\_\_\_\_ LLC

Date Business Started: \_\_\_\_\_ State of Incorporation/Registration: \_\_\_\_\_

Type of Business: \_\_\_ Construction \_\_\_ Transportation \_\_\_ Manufacturer \_\_\_ Other: \_\_\_\_\_

### FINANCIAL INFORMATION

Amount of loan request: \$ \_\_\_\_\_

Purpose of loan: \_\_\_\_\_

Last year's annual sales: \$ \_\_\_\_\_ Previous year's sales: \$ \_\_\_\_\_

Current net worth of company: \$ \_\_\_\_\_

### COLLATERAL (Attach Facilities List)

Equipment: \$ \_\_\_\_\_ Vehicles: \$ \_\_\_\_\_

Real Estate Value: Commercial: \$ \_\_\_\_\_ Residential: \$ \_\_\_\_\_

BizOne Capital, Inc.  
Phone: (800) 747-7304  
Fax: (800) 281-3959  
www.bizonecapital.com